

Presentation
to the
Arlington Finance Committee
Appointing Authority

December 31, 2021

Charles T. Foskett

Topics

- Introduction
- Proposed new member, Wanda Nascimento
- Roster Comparisons 2021 and 2022
- Precinct Term Expiration Schedule
- Appointments and Terms Requested
- Nascimento Curriculum Vitae

Introduction

- This has been a complicated year, beset by reprecincting confusion in addition to the complications of the ongoing Covid-19 pandemic.
- We have had three resignations from the Finance Committee by long-serving, dedicated members: John Deyst (wanted to resign last year, but I prevailed upon him to stay one more year), Peter Howard and Mary Margaret Franclemont. Without violating any confidences, I think I can report that the reasons were a combination of age, health and personal issues and dealing with the “technology” of virtual meetings. We will miss them.
- Our long-term, part-time Executive Secretary, Liz Diggins, resigned to take a full-time position as Executive Secretary for the Arlington School Committee. Working with Caryn Malloy and Claire Roberts in the Arlington Human Resources Department we were able to recruit and hire Tara Bradley, an energetic, well-educated, skilled and enthusiastic professional. It is hard to replace Liz Diggins, but Tara will be great.
- We have recruited a proposed new member, Wanda Nascimento, please see the following page.
- After the reprecincting issues, we still have two open precincts, Pct. 7 and Pct. 8. I am in active discussions with two good candidates for those precincts, but I have not been able to “close” the deal before Dec 31st, but I hope to be back with new requests soon.
- This document includes recommendations for other regular and at-large members.

Proposed New Member: Wanda Nascimento

- I am recommending the appointment of Ms. Nascimento, who has shown an interest in the Finance Committee for more than a year.
- I interviewed her several times. She is the Chief Financial Officer of Bay State Community Services and has been a CFO and senior executive at other public service organizations. She has a B.S. in Accountancy and an MBA.
- I interviewed two references:
 - Diane McIver, a business reference (Facilities Executive), who worked with Wanda for more than three years who reports that Wanda is organized, a self-starter, highly competent, scrupulously honest, a great public speaker and a leader.
 - Susanna Jonke, a personal reference, has known her for 40 years, Wanda is god-mother to her son; reports Wanda is highly organized and reliable, easy to speak to and be with, creative, trustworthy and honest, very even-keeled, kind and not emotional.
- Wanda's resume is attached.
- I strongly recommend her and ask that the Approval Authority approve her appointment as the Finance Committee member from Precinct 18.

Roster Comparisons 2021 and 2022

Appointments 2020-2021			
Legend			
Member-at-Large (1 Year Term)			
Precinct Represented	Resident in Precinct	Name	Address
1	5	Grant Gibian	107 Webster Street, Arlington, MA
2	2	Shane Blundell	189 Lake Street, Arlington, MA
3	3	John Ellis	59 Teel Street, Arlington, MA
4	14	Michaiah Healy	26 Howard Street, Arlington, MA
5	5	Mary Margaret Franclemont	157 Medford St., Arlington, MA
6	6	Arif Padaria	26 Marion Road, Arlington, MA
7	7	Jonathan Wallach	11 Webster St., Arlington, MA
8	8	Charles T. Foscett	101 Brantwood Rd., Arlington, MA
9	9	Brian Beck	147 Warren St., Arlington, MA
10	10	Peter B. Howard	12 Woodland St., Arlington, MA
11	11	Shaileen Crawford Pokress	51 Crosby Street, Arlington, MA
12	12	Darrel Harmer	18 Cedar Av., Arlington, MA
13	13	John J. Deyst, Jr.	26 Upland Rd. West, Arlington, MA
14	14	Alan Jones	1 Lehigh St., Arlington, MA
15	15	Annie LaCourt	48 Chatham Street, Arlington, MA
16	16	William Kellar	34 Linden St., Arlington, MA
17	17	Allan Tosti	1 Watermill Place, Unit 419, Arlington, MA
18	15	George Kocur	6 Blueberry Hill Lane, Arlington, MA
19	19	Christine P. Deshler	65 Huntington Rd., Arlington, MA
20	20	Dean Carman	29 Kilsythe Road, Arlington, MA
21	21	David McKenna	77 Sunset Rd., Arlington, MA

Resignations
John Deyst
Peter Howard
MaryMargaret Franclemont

Proposed Roster 2021-2022									
Legend									
Member-at-Large (1 Year Term)									
Current Member, Precinct Changed									
New Member									
Precinct Represented	Resident in Precinct	Name	Address	Term Expires	2022	Reappoint from 2021	Reappoint from At Large	Reappoint for New Precinct	
1	5	Grant Gibian	107 Webster Street, Arlington, MA	2022 (2023)	x		x		
2	2	Shane Blundell	189 Lake Street, Arlington, MA	2022	x				
3	3	John Ellis	59 Teel Street, Arlington, MA	2024		x			
4	14	Michaiah Healy	26 Howard Street, Arlington, MA	2022 (2023)	x		x		
5	5	Brian Beck	147 Warren St., Arlington, MA	2023				x	
6	6	Padaria	26 Marion Road, Arlington, MA	2022	x				
7				2022	x				
8				2022	x				
9	9	Jonathan Wallach	11 Webster St., Arlington, MA	2024		x		x	
10	10	Charles Foscett	101 Brantwood Rd., Arlington, MA	2023				x	
11	11	Shaileen Crawford Pokress	51 Crosby Street, Arlington, MA	2023					
12	12	Darrel Harmer	18 Cedar Av., Arlington, MA	2024		x			
13	13	Annie LaCourt	48 Chatham Street, Arlington, MA	2022	x			x	
14	14	Alan Jones	1 Lehigh St., Arlington, MA	2022	x				
15	15	George Kocur	6 Blueberry Hill Lane, Arlington, MA	2024		x		x	
16	16	William Kellar	34 Linden St., Arlington, MA	2023					
17	17	Allan Tosti	1 Watermill Place, Unit 419, Arlington, MA	2024		x			
18	18	Wanda Nascimento	256 Sylvia St. Arlington, MA	2022	x			x	
19	19	Christine P. Deshler	65 Huntington Rd., Arlington, MA	2024		x			
20	20	Dean Carman	29 Kilsythe Road, Arlington, MA	2023					
21	21	David McKenna	77 Sunset Rd., Arlington, MA	2024		x			
Executive Secretary: Tara Bradley				Summary:	9	7	2	6	

- Terms are assigned to precincts, not members
- There are seven precincts with terms expiring in 2022, with two “At Large” terms of one year also expiring in 2022 (actual precinct expiration are in parentheses)
- There are six precincts to be appointed because of precinct changes
- There are two vacant precincts
- There is one new member being proposed, Wanda Nascimento

Precinct Term Expiration Schedule

Arlington Finance Committee Precint Term Reappointments													
A "1" Indicates Term Expiration as of June 30 in the Calendar Year													
Prct.	Calendar Year term Expires												
	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032
1	1			1			1			1			1
2			1			1			1			1	
3		1			1			1			1		
4	1			1			1			1			1
5	1			1			1			1			1
6			1			1			1			1	
7			1			1			1			1	
8			1			1			1			1	
9		1			1			1			1		
10	1			1			1			1			1
11	1			1			1			1			1
12		1			1			1			1		
13			1			1			1			1	
14			1			1			1			1	
15		1			1			1			1		
16	1			1			1			1			1
17		1			1			1			1		
18			1			1			1			1	
19		1			1			1			1		
20	1			1			1			1			1
21		1			1			1			1		
Total	7	7	7	7	7	7	7	7	7	7	7	7	7

Appointments and Terms Requested

From June 21 Expirations			
Precinct	Name	Address	Term Expires
3	John Ellis	59 Teel Street	2024
12	Darrel Harmer	18 Cedar Av.	2024
17	Al Tosti	1 Watermill Place, Unit 419	2024
19	Christine Deshler	65 Huntington Rd.	2024
21	David McKenna	77 Sunset Rd.	2024

For At-Large Appointments			
Precinct	Name	Address	Term Expires
1	Grant Gibian	107 Webster Street	2022
4	Michaiah Healy	26 Howard Street	2022

For New Members and Precinct Changes			
Precinct	Name	Address	
5	Brian Beck	147 Warren St.	2023
9	Jonathan Wallach	11 Webster St.	2024
10	Charles Foskett	101 Brantwood Road	2023
13	Annie LaCourt	48 Chatham Street	2022
15	George Kocur	6 Blueberry Hill Lane	2024
18	Wanda Nasciamento	256 Sylvia St.	2022

Dear Augusta and John:

The above list includes the appointments that I am requesting the Authority to approve. The first group are current members whose terms expired in 2021 and whose new terms will expire in 2024 if reappointed. The second group are current members serving as members-at-large for one-year terms. The third group are current members whose precincts changed, whose re-appointments I am requesting; their term expirations reflect the expiration terms of their new precincts as in the Precinct Expiration Schedule in this document.

Respectfully,
Charlie Foskett
Finance Committee Chair

Wanda Nascimento
(781) 883-4705, wnasc259@gmail.com

Masters in Business Administration
Bachelor of Science, Accountancy

Suffolk University
Bentley University

2018 – Present Bay State Community Services

Quincy, MA

Chief Financial Officer

- Oversee the Finance, Information Technology, and Facilities departments.
- Serve as a strategic partner as a member of the executive leadership team in the development of strategic plans. Foster high integrity and trusting relationships with the board, leadership team, regulators, and funders.
- Provide leadership in the areas of financial and cost analysis, budget reports, risk management, and financial and government reporting.
- Develop, monitor, and oversee long-term budgetary planning and cost management. Provide oversight for and manage all budgets, forecasts, cash flow projections, and internal financial plans and processes; ensure quality control measures for internal and fiscal safeguarding.
- Oversee accounting and general ledger functions, ensuring that systems are in place to ensure timely, complete, and accurate financial data and reporting.
- Recommend and develop financial policies, procedures, systems, and other requirements based on changes in applicable laws, and financial/accounting requirements.
- Direct, consolidate, and analyze program-related cost data and performance reporting to facilitate effective decision-making.
- Advise the Executive Director and other key members of the leadership team on financial planning, budgeting, cash flow, funding priorities, strategic planning, and policy matters.
- Serves as the financial liaison to the board; effectively communicating and presenting critical financial matters at board of director and committee meetings.

2010 – 2018 City on a Hill Public Charter Schools and Foundation

Boston, MA

Chief Financial Officer & Chief Operations Officer

- Serve on Executive, Leadership and Strategic Planning Teams.
- Manage annual audit, 990 and Form PC and end of year Department of Education reporting.
- Lead \$17+ million budget process.
- Prepare and present financial reports to the Board of Directors and Management.
- Ensure fiscal compliance with federal, state and city grants, including Title 1, Americorps, Medicare, nutrition, transportation and ERATE technology reimbursements.
- Design, oversee, and implement network-level strategies for human resources, teacher recruitment, information technology, facilities leasing, student transportation and nutrition.
- Oversee on-time opening of all new CoaH facilities in Boston and New Bedford
- Hire, mentor, supervise, and ensure quality outcomes from Operations Manager, Manager of Human Resources & Diversity and Director of Information Technology.

2001 – 2010 Multicultural AIDS Coalition, Inc.

Boston, MA

Director of Finance & Administration

- Manage all financial and administrative functions for public health focused organization...
- Oversee grant and contract compliance issues to various state, city and federal regulatory agencies.
- Performed system assessments and transformations for accounting and technology.
- Implemented contract compliance and sub-recipient monitoring guidelines.
- Managed relocation reducing administrative budget by 50% with no program service reductions.
- Present monthly financial reports to the Executive Director & Board of Directors.
- Strategic Planning Committee member with Executive Director and Board of Directors.
- Managed four simultaneous audits by Inspector General's Office, Federal, State, and City funders.

1995 – 2000	Mass Bay Transportation Authority (MBTA) & AMTRAK	Boston, MA
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Finance/Budget Director

- Managed \$35.4M fiscal operating and capital budget process.
- Developed cost savings proposals and budget variance reports for executive management.
- Lead project team to implement a comprehensive human resource information system.
- Managed \$145M operating budget and \$400M Capital Plan for Commuter Rail Contract.
- Trained Operations Managers in transitioning from Cost Plus to a Fixed Price Contract
- Performed compliance audits of the \$1.4B High-Speed Rail construction contract to Federal Regulations and Cost Accounting Standards.

1989 - 1995	RAYTHEON COMPANY	Lexington, MA
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Sr. Financial & Operational Analyst/Auditor

- Performed compliance audits to Federal Regulations and Cost Accounting Standards.
- Reviewed financial and operational records and controls in inventory, procurement, contracts, bid proposals, cash, accounts receivables, payables and labor reporting.
- Analyzed cost and pricing amounts in vendor projects and proposals, including materials, equipment usage, labor hours and overhead rates to facilitate recovery of overcharges.
- Conducted investigative audits and interviews in conjunction with Ethics Program.

1988 - 1989	DELOITTE & TOUCHE CPA FIRM	Boston, MA
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Financial Auditor

- Performed audits on mutual fund clients in the investment industry. Determined market value of investment portfolios and composed financial statements.

Address: 256 Sylvia St. Arlington, 02476 PCT 18